2025 COLUMBIA GORGE ANNUAL ECONOMIC SYMPOSIUM

THE RUINS, HOOD RIVER NOVEMBER 7, 2025



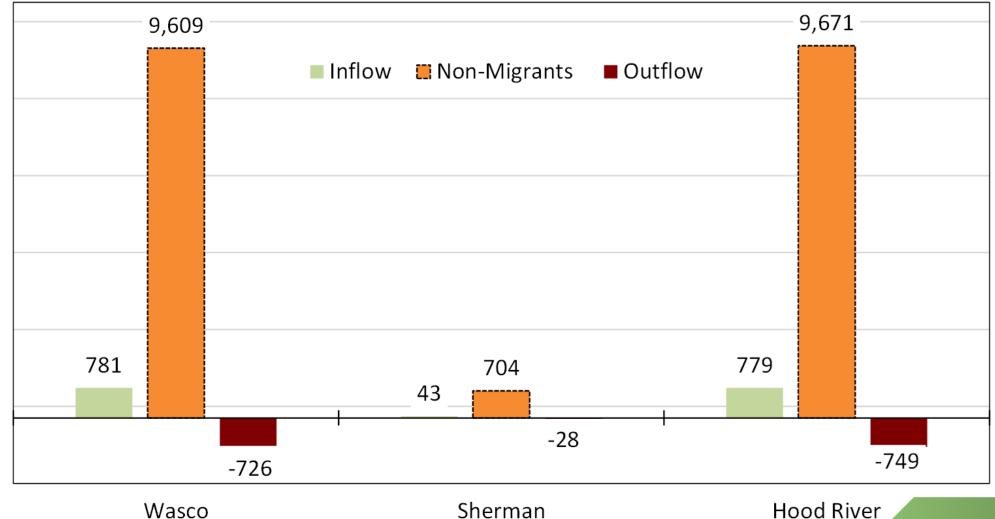
COLUMBIA GORGE

2022 IRS Migration Data 2022 OnTheMap Inflows and Outflows Population Research Center 2024 Annual Population Report Tables



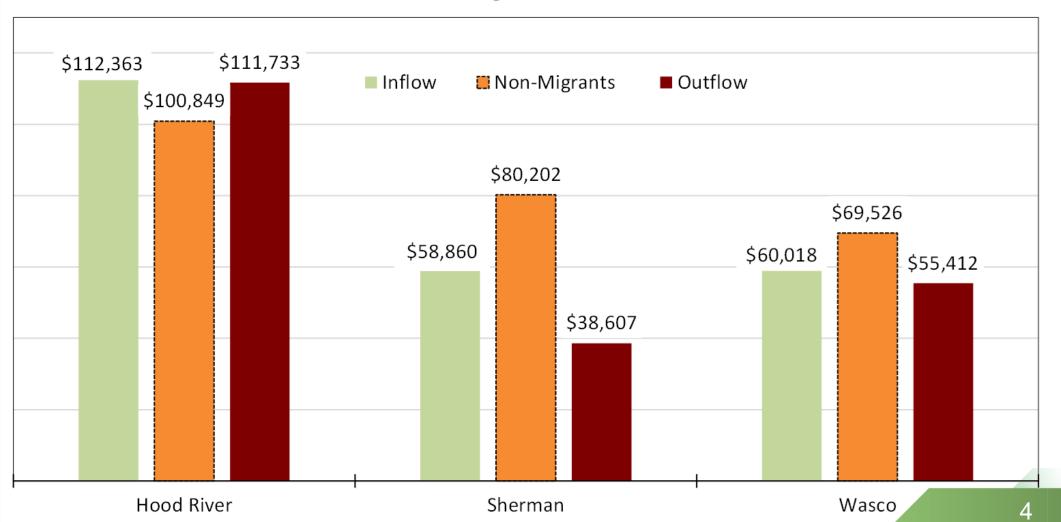
COLUMBIA GORGE 2022 IRS MIGRATION DATA – TAX RETURNS

Number of Returns: Migrants and Non-Migrants in 2022



COLUMBIA GORGE 2022 IRS MIGRATION DATA – AVERAGE ADJUSTED GROSS INCOME

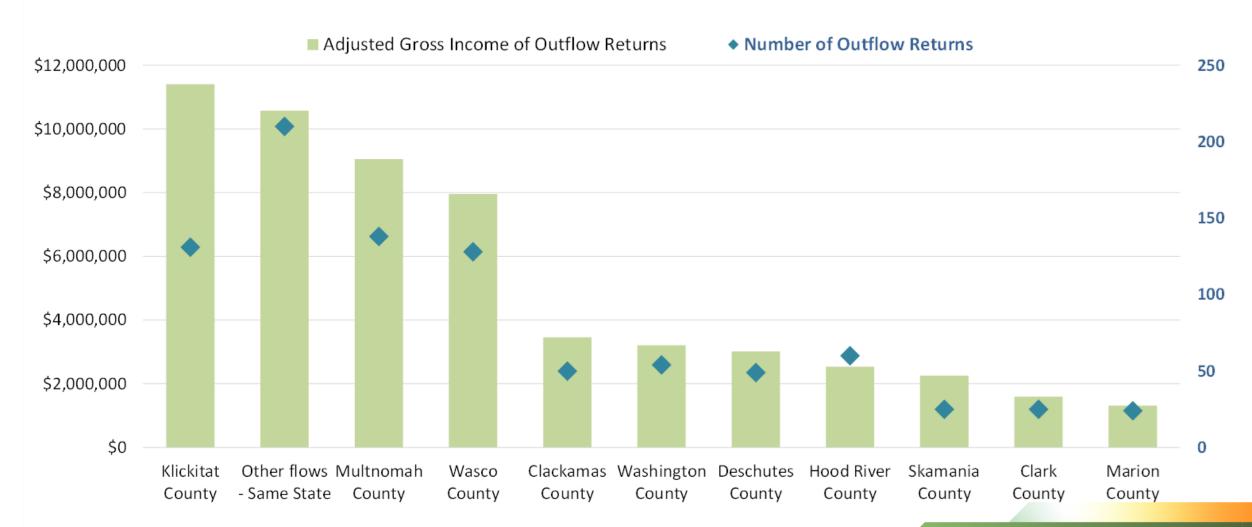
Average Adjusted Gross Income Per Number of Returns for Migrants and Non-Migrants in 2022





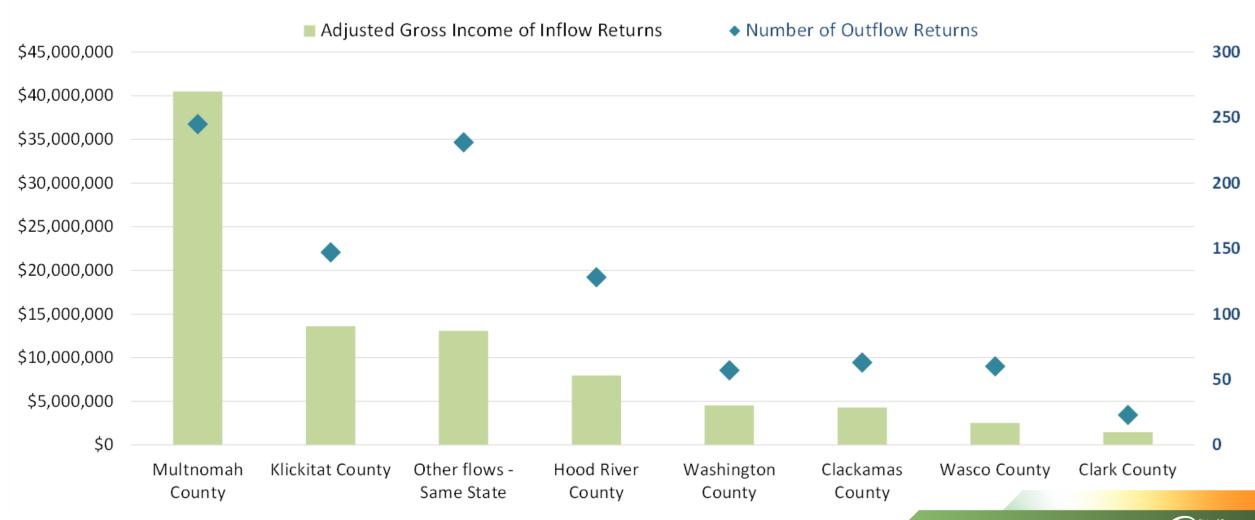
COLUMBIA GORGE 2022 IRS MIGRATION DATA – OUTFLOWING DESTINATIONS

Adjusted Gross Income and Number of Outflowing Returns by Destination

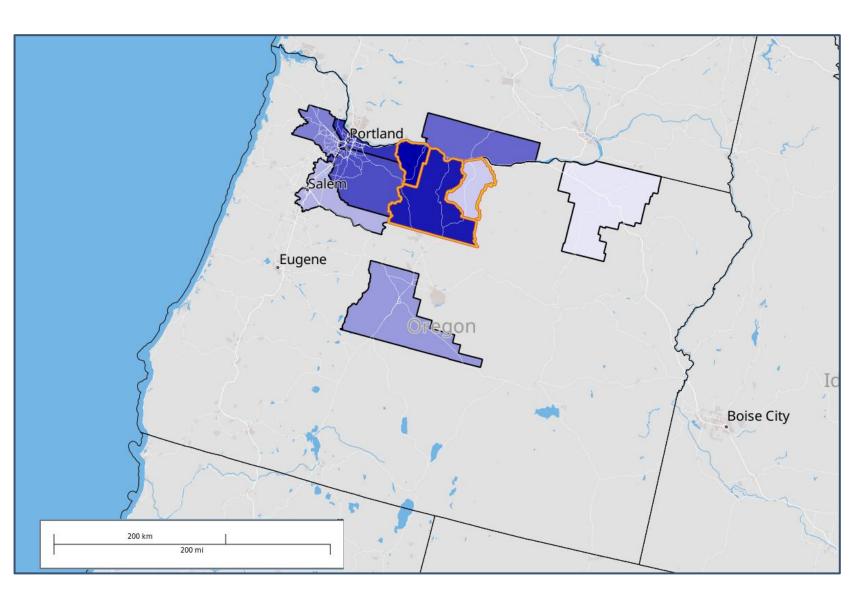


COLUMBIA GORGE 2022 IRS MIGRATION DATA – INFLOWING ORIGIN

Adjusted Gross Income and Number of Inflowing Returns by Origin



JOB COUNTS BY COUNTIES WHERE COLUMBIA GORGE RESIDENTS ARE EMPLOYED



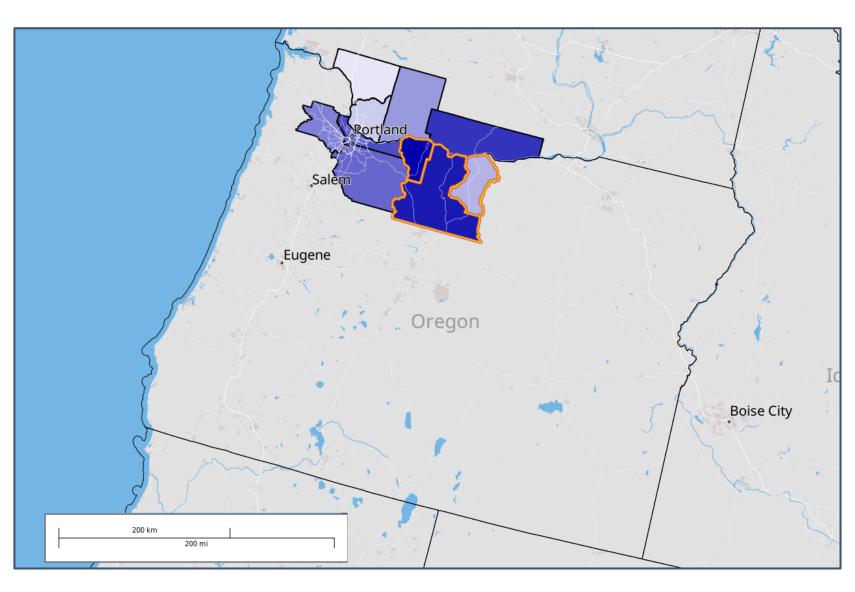
Where Columbia Gorge Residents Work (Outflow)

2	n	2	2
	u	_	_

		Count	Share
All Counties		22,570	100.00%
Hood River	OR	7,860	34.80%
Wasco	OR	5,761	25.50%
Multnomah	OR	1,889	8.40%
Clackamas	OR	971	4.30%
Klickitat	WA	797	3.50%
Washington	OR	649	2.90%
Deschutes	OR	555	2.50%
Marion	OR	536	2.40%
Sherman	OR	378	1.70%
Umatilla	OR	305	1.40%
All Other Locations	All	2,869	12.70%



JOB COUNTS BY COUNTIES WHERE COLUMBIA GORGE WORKERS LIVE



Where Columbia Gorge Workers Live (Inflow)

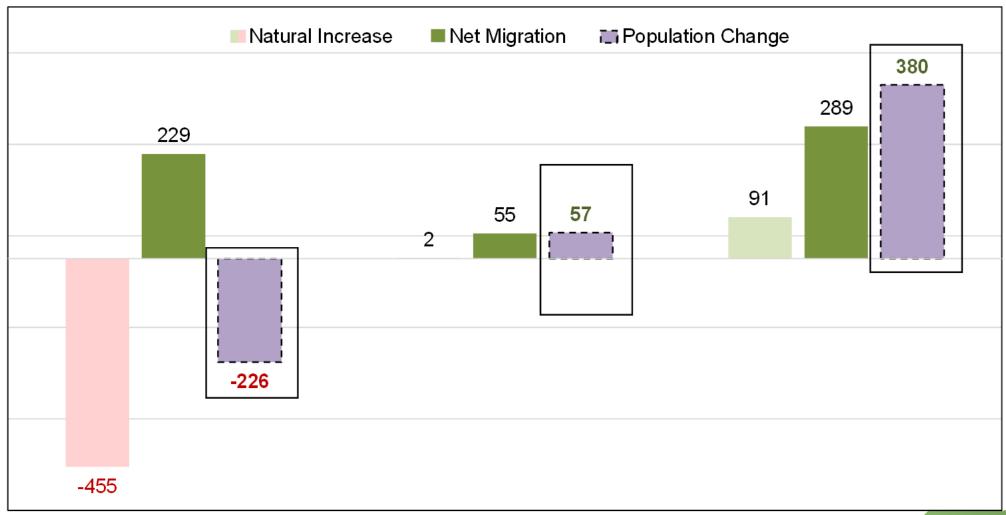
2022

		Count	Share
All Counties		21,407	100.00%
Hood River	OR	7,203	33.60%
Wasco	OR	6,436	30.10%
Klickitat	WA	1,233	5.80%
Multnomah	OR	907	4.20%
Clackamas	OR	629	2.90%
Washington	OR	464	2.20%
Skamania	WA	373	1.70%
Sherman	OR	360	1.70%
Clark	WA	316	1.50%
Cowlitz	WA	292	1.40%
All Other Locations	All	3,194	14.90%



CURRENT NATURAL INCREASE AND NET MIGRATION STATISTICS

Columbia Gorge Population Growth: April 2020 to July 2024



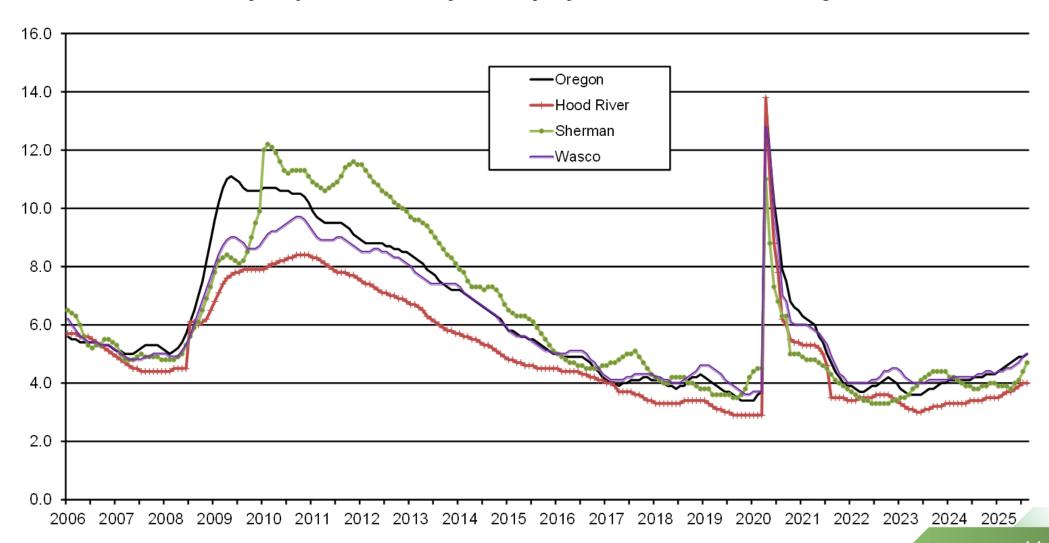


UNEMPLOYMENT RATE AND TOTAL NONFARM JOBS



SA MONTHLY UNEMPLOYMENT RATES, JANUARY 2006 - AUGUST 2025

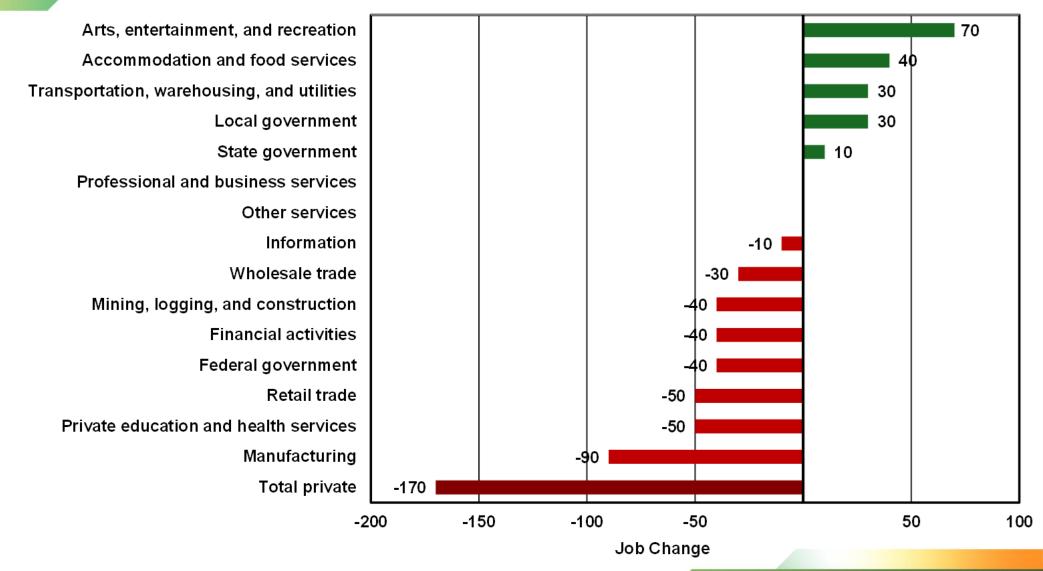
Seasonally Adjusted Monthly Unemployment Rates: 2006 - August 2025



TOTAL NONFARM EMPLOYMENT DOWN 160 Y.O.Y.

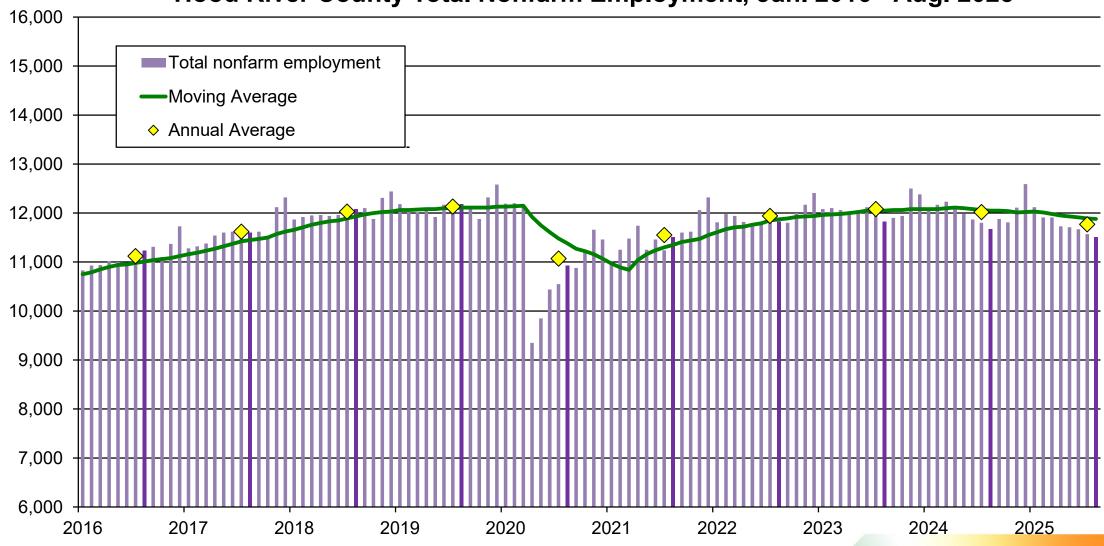
Hood River County Job Change Over The Year

August 2024 - August 2025 Job Change



NONFARM EMPLOYMENT TRENDING DOWNWARD

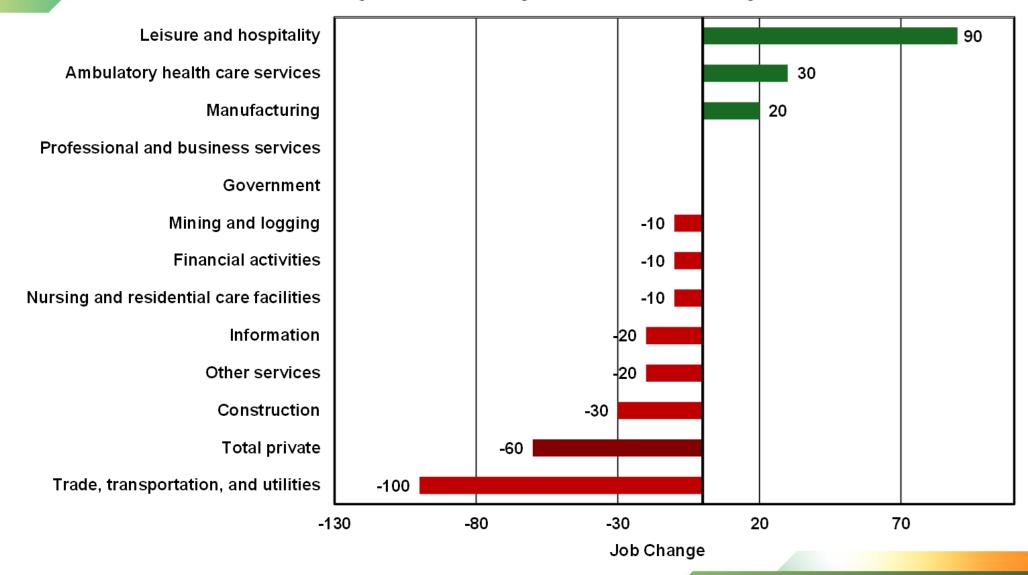
Hood River County Total Nonfarm Employment, Jan. 2016 - Aug. 2025



TOTAL NONFARM EMPLOYMENT DOWN 60 Y.O.Y.

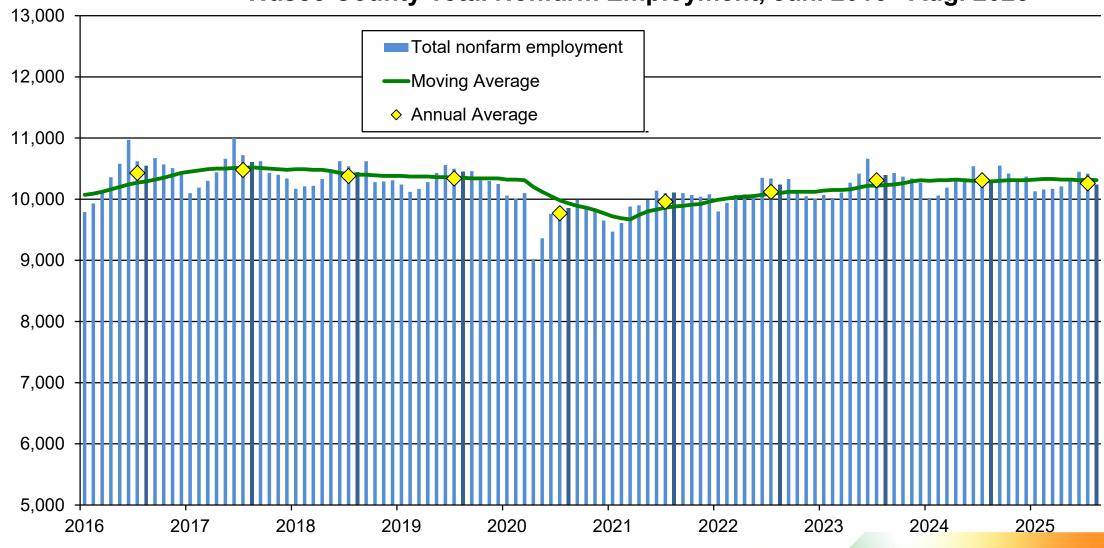
Wasco County Job Change Over The Year

August 2024 - August 2025 Job Change



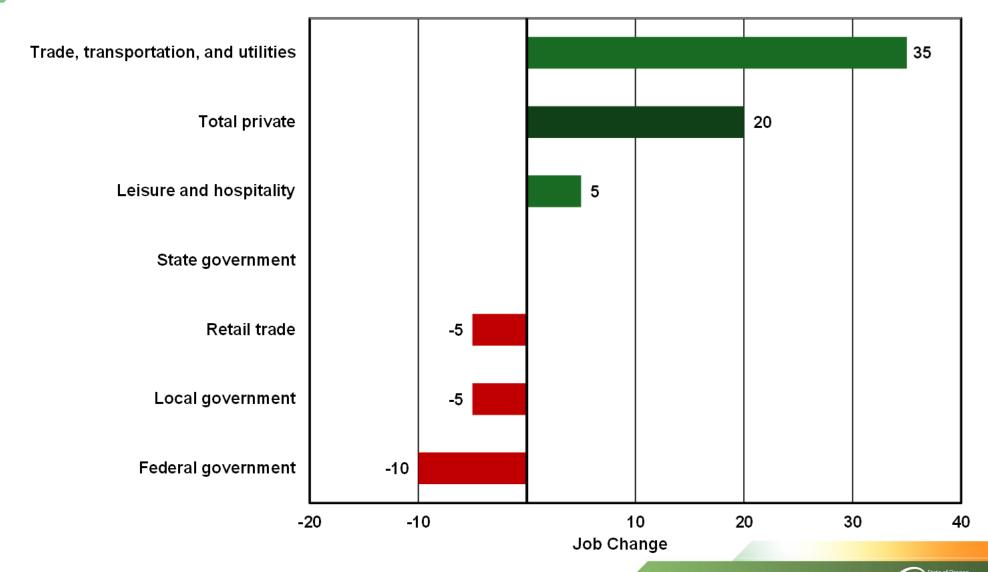
TOTAL NONFARM EMPLOYMENT n SHAPED

Wasco County Total Nonfarm Employment, Jan. 2016 - Aug. 2025



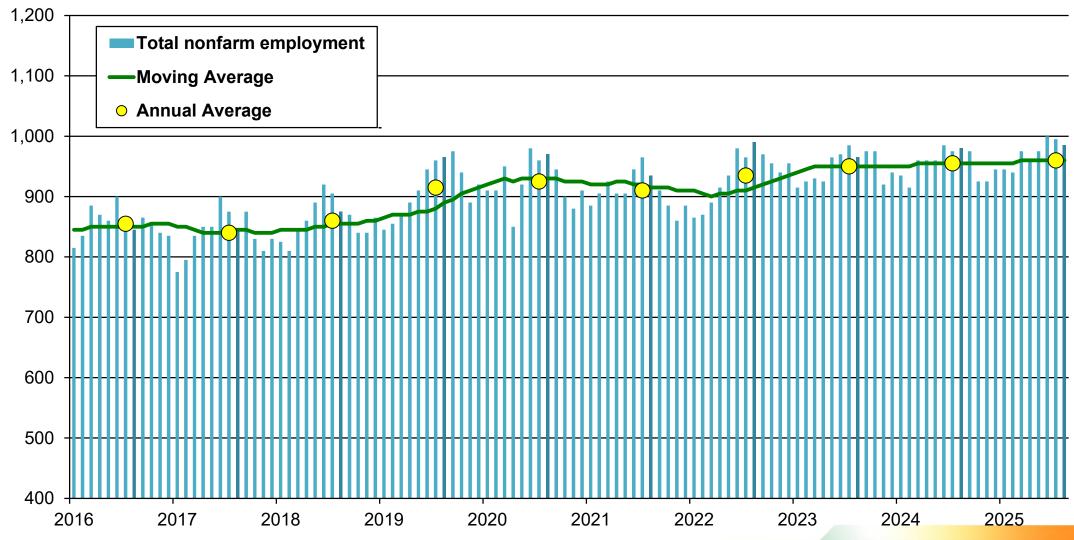
Sherman County Job Change Over The Year

August 2024 - August 2025 Job Change



TOTAL NONFARM EMPLOYMENT REMAINS STABLE

Sherman County Total Nonfarm Employment, Jan. 2016 - Aug. 2025



COVERED INDUSTRY EMPLOYMENT AND PAYROLL



HOOD RIVER COVERED EMPLOYMENT & WAGES

Hood River County 2024 Covered Employment and Payroll					Over-The-Year Change				
Hood River County 2024 Covered Employment and Payroll					Percent	Growth	Percent		
	Average			i Emolovmeni i		Payroll			
Industry	Jobs	Payroll	Wage	. ,		,			
Total All Ownerships	13,815	\$720,971,555	\$52,188			\$8,745,015			
Total Private Coverage	12,409	\$627,887,953	\$50,599	-69	-0.6%	\$2,666,473	0.4%		
Natural Resources and Mining	2,103	\$71,740,545	\$34,113	43	2.0%	-\$1,794,569	-2.5%		
Construction	517	\$32,697,735	\$63,245	23	4.4%	\$885,791	2.7%		
Manufacturing	1,736	\$101,113,789	\$58,245	-83	-4.8%	-\$1,984,267	-2.0%		
Trade, Transportation and Utilities	2,013	\$97,351,911	\$48,362	-118	-5.9%	\$4,082,818	4.2%		
Wholesale Trade	405	\$34,229,547	\$84,517	-78	-19.3%	\$2,495,488	7.3%		
Retail Trade	1,463	\$52,684,547	\$36,011	-22	-1.5%	\$1,263,172	2.4%		
Transportation, Warehousing & Utilities	145	\$10,437,817	\$71,985	-18	-12.4%	\$324,158	3.1%		
Information	101	\$10,573,364	\$104,687	-33	-32.7%	-\$2,013,819	-19.0%		
Financial Activities	238	\$15,515,253	\$65,190	22	9.2%	\$1,066,246	6.9%		
Professional and Business Services	948	\$89,547,527	\$94,459	-71	-7.5%	-\$5,615,400	-6.3%		
Professional, Scientific, and Technical Services	762	\$79,609,193	\$104,474	-71	-9.3%	-\$5,484,408	-6.9%		
Education and Health Services	1,977	\$121,160,777	\$61,285	66	3.3%	\$5,155,594	4.3%		
Leisure and Hospitality	2,457	\$74,110,896	\$30,163	130	5.3%	\$2,718,761	3.7%		
Other Services	317	\$13,756,080	\$43,395	-48	-15.1%	\$801,847	5.8%		
Total All Government	1,406	\$93,083,602	\$66,205	82	5.8%	\$6,078,542	6.5%		
Total Federal Government	138	\$11,672,883	\$84,586	17	12.3%	\$2,145,978	18.4%		
Total State Government	120	\$8,476,242	\$70,635	30	25.0%	\$613,664	7.2%		
Total Local Government	1,147	\$72,934,477	\$63,587	33	2.9%	\$3,318,900	4.6%		

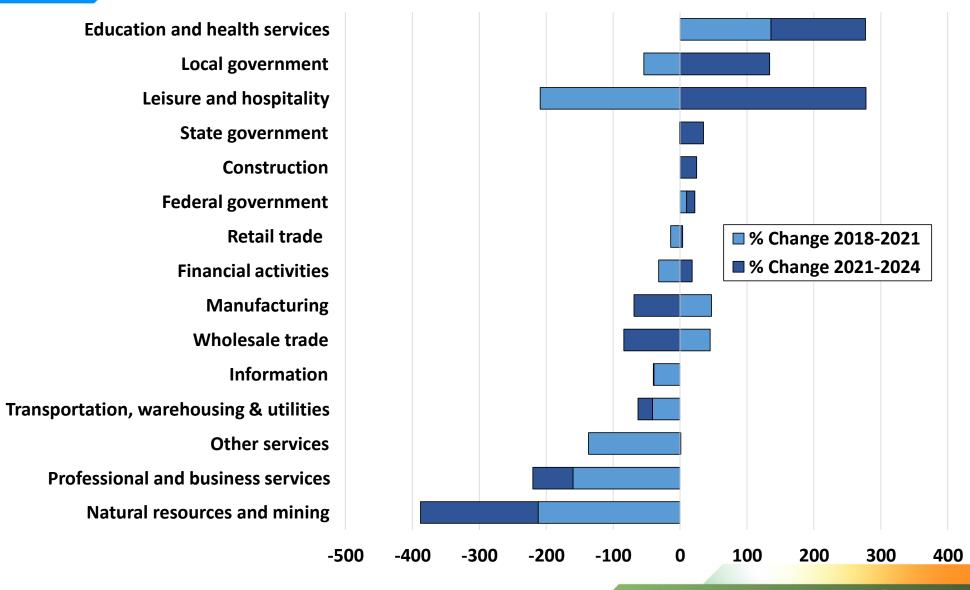
WASCO COVERED EMPLOYMENT & WAGES

Wassa County 2024 Covered Employment and Payrell				Over-The-Year Change				
Wasco County 2024 Covered Employment and Payroll					Percent	Growth	Percent	
			Annual	Emple	oyment	Payro		
Industry	Jobs	Payroll	Average	СПРК	упіспі	1 dylo	"	
Total all ownerships	11,501	\$652,080,019	\$56,698	95	0.8%	\$46,779,137	7.2%	
Total private coverage	9,360	\$501,085,903	\$53,535	-4	0.0%	\$32,854,167	6.6%	
Natural resources and mining	1,411	\$49,284,695	\$34,929	83	5.9%	\$4,434,182	9.0%	
Construction	444	\$31,888,590	\$71,821	25	5.6%	\$6,351,480	19.9%	
Manufacturing	467	\$30,975,686	\$66,329	-26	-5.6%	\$2,491,886	8.0%	
Trade, transportation and utilities	2,039	\$91,884,204	\$45,063	-33	-1.6%	\$3,419,785	3.7%	
Wholesale trade	191	\$10,834,240	\$56,724	6	3.1%	\$587,439	5.4%	
Retail trade	1,582	\$62,561,641	\$39,546	-17	-1.1%	\$2,287,754	3.7%	
Transportation, warehousing & utilities	266	\$18,488,323	\$69,505	-22	-8.3%	\$544,592	2.9%	
Information	268	\$62,229,485	\$232,200	-2	-0.7%	\$1,300,605	2.1%	
Financial activities	211	\$12,037,690	\$57,051	-26	-12.3%	-\$916,005	-7.6%	
Professional and business services	582	\$36,541,267	\$62,786	-2	-0.3%	-\$782,523	-2.1%	
Professional, scientific, and technical service	245	\$18,437,311	\$75,254	-14	-5.7%	-\$1,012,378	-5.5%	
Education and health services	2,232	\$136,978,156	\$61,370	-2	-0.1%	\$16,061,142	11.7%	
Leisure and hospitality	1,330	\$35,289,727	\$26,534	-26	-2.0%	\$312,449	0.9%	
Other services	374	\$13,898,146	\$37,161	6	1.6%	\$601,194	4.3%	
Total all government	2,141	\$150,994,116	\$70,525	99	4.6%	\$13,924,970	9.2%	
Total federal government	290	\$33,569,129	\$115,756	11	3.8%	\$3,874,011	11.5%	
Total state government	295	\$22,680,442	\$76,883	21	7.1%	\$2,645,350	11.7%	
Total local government	1,557	\$94,744,545	\$60,851	68	4.4%	\$7,405,609	7.8%	

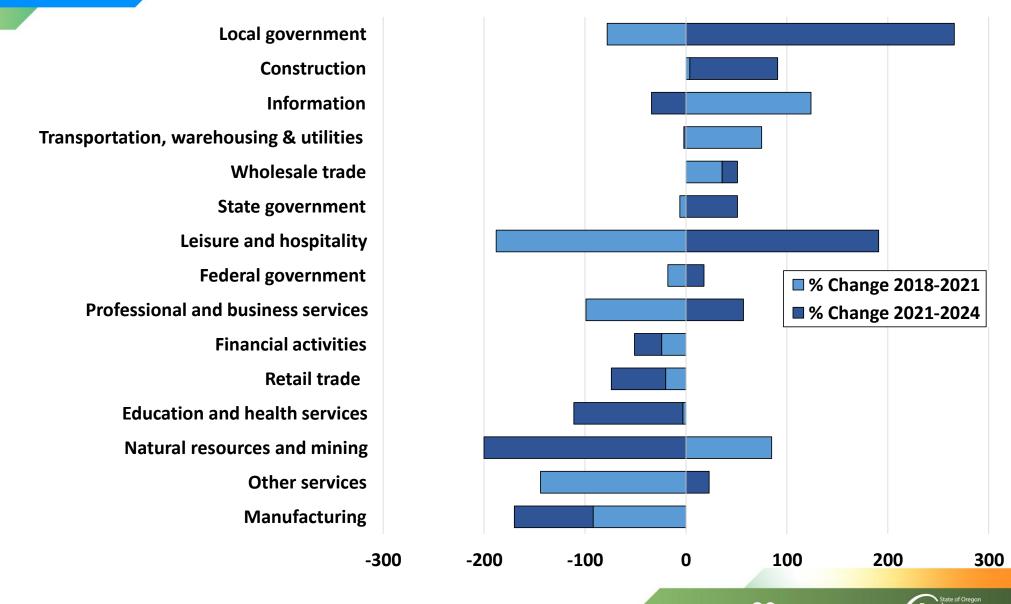
SHERMAN COVERED EMPLOYMENT & WAGES

Sherman County 2024 Covered Employment and Payroll				Over-The-Year Change			
				Growth	Percent	Growth	Percent
Industry	Jobs	Payroll	Average Payroll Wage		yment	Payroll	
Total all ownerships	965	\$62,825,326	\$65,104	14	1.5%	\$4,979,483	7.9%
Total private coverage	658	\$37,792,852	\$57,436	-2	-0.3%	\$1,608,560	4.3%
Natural resources and mining	29	\$1,421,584	\$49,020	3	10.3%	\$95,865	6.7%
Construction	66	\$6,707,281	\$101,625	-7	-10.6%	-\$206,831	-3.1%
Trade, transportation and utilit	360	\$20,006,843	\$55 <i>,</i> 575	15	4.2%	\$2,465,585	12.3%
Professional and business ser	18	\$1,571,783	\$87,321	-2	-11.1%	-\$245,482	-15.6%
Education and health services	20	\$377,254	\$18,863	-2	-10.0%	-\$24,789	-6.6%
Leisure and hospitality	88	\$2,656,387	\$30,186	-8	-9.1%	-\$128,138	-4.8%
Other services	23	\$1,512,992	\$65,782	-3	-13.0%	-\$180,586	-11.9%
Total all government	307	\$25,032,474	\$81,539	16	5.2%	\$3,370,923	13.5%
Total federal government	138	\$16,875,366	\$122,285	9	6.5%	\$2,616,306	15.5%
Total state government	21	\$1,627,649	\$77,507	-1	-4.8%	\$143,547	8.8%
Total local government	148	\$6,529,459	\$44,118	8	5.4%	\$611,070	9.4%

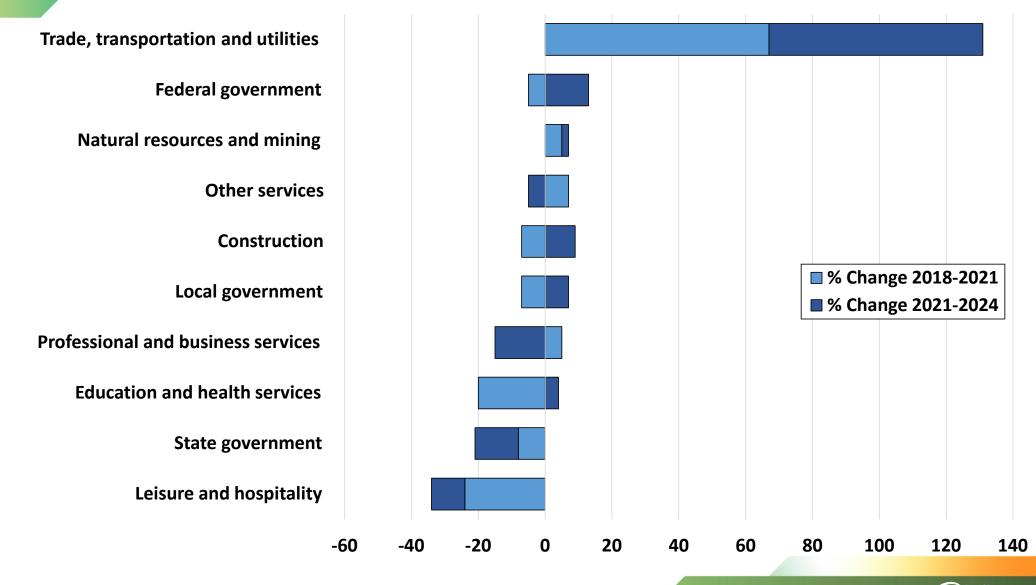
Hood River County Job Growth by Industry 2018 - 2024



Wasco County Job Growth by Industry 2018 - 2024



Sherman County Job Growth by Industry 2018-2024



Thank You!

Please scan the QR code for a short survey.



NICOLE S. RAMOS, REGIONAL ECONOMIST NICOLE.S.RAMOS@EMPLOY.OREGON.GOV

SIGN UP FOR THE LATEST WORKFORCE AND ECONOMIC RESEARCH WWW.QUALITYINFO.ORG/SUBSCRIBE

